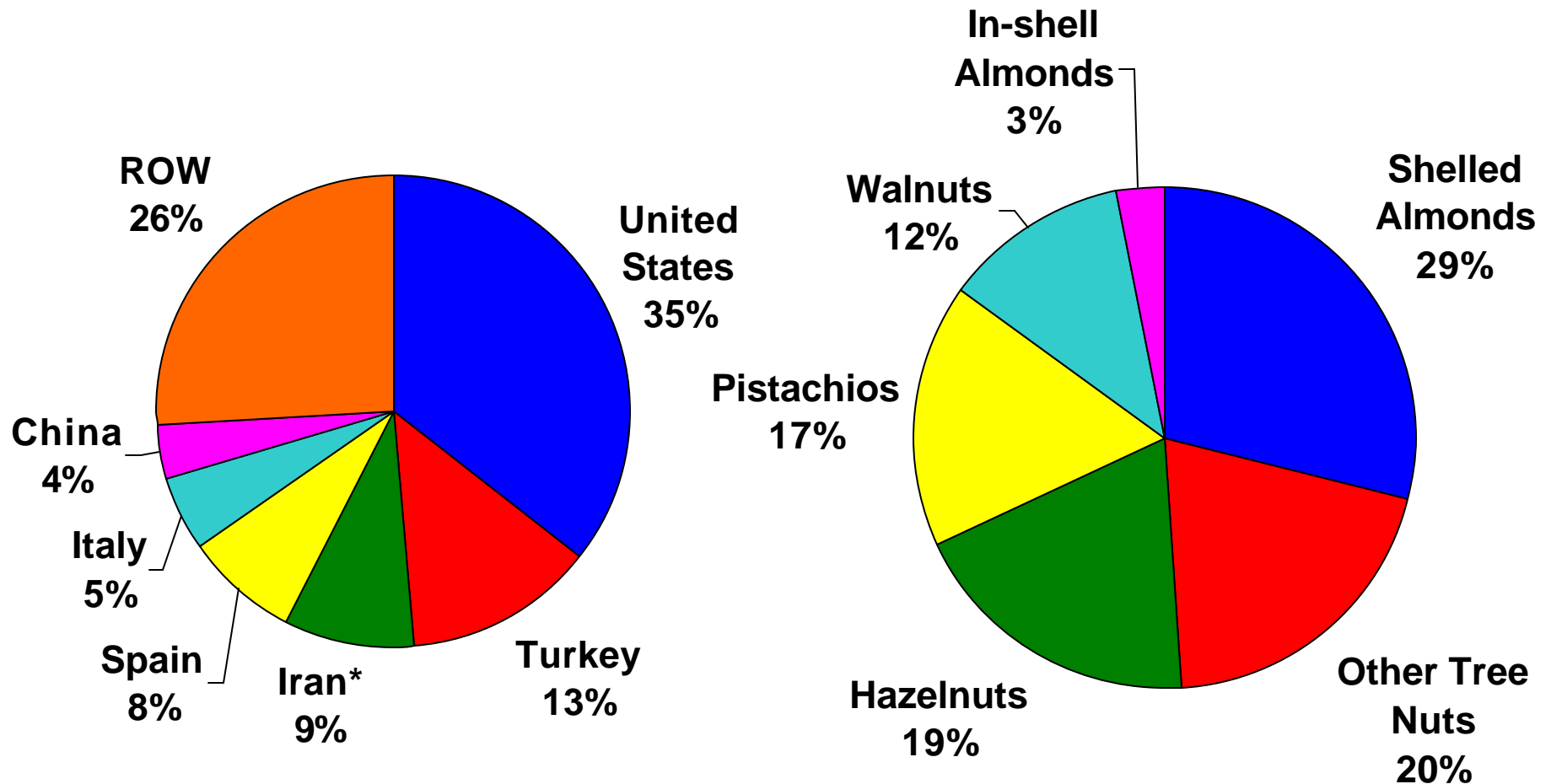


The U.S. and World Situation: Hazelnuts

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
February 2004**

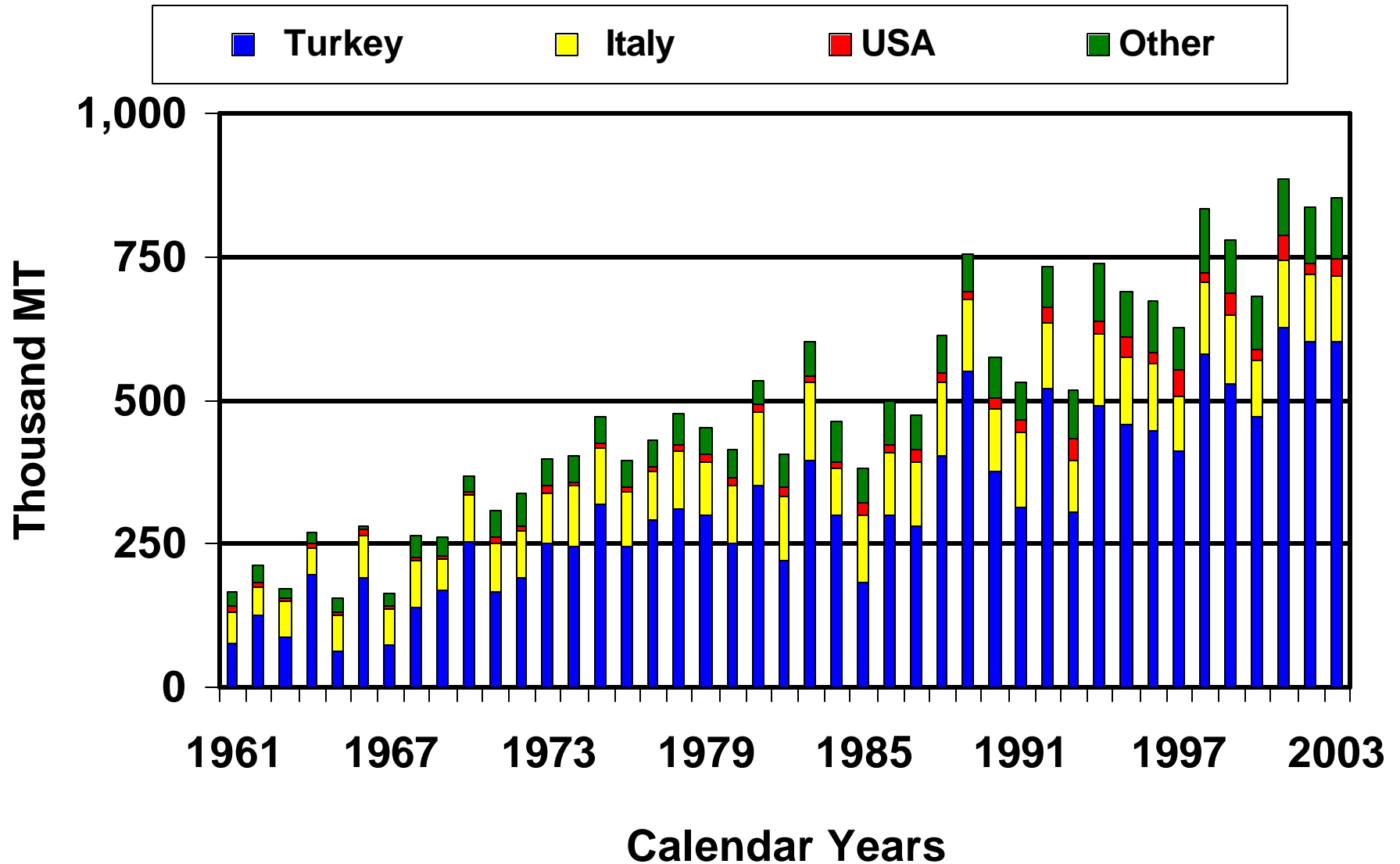
CY 2002 Global Tree Nut Exports Totalled \$3.2 Billion



Source: Global Trade Atlas

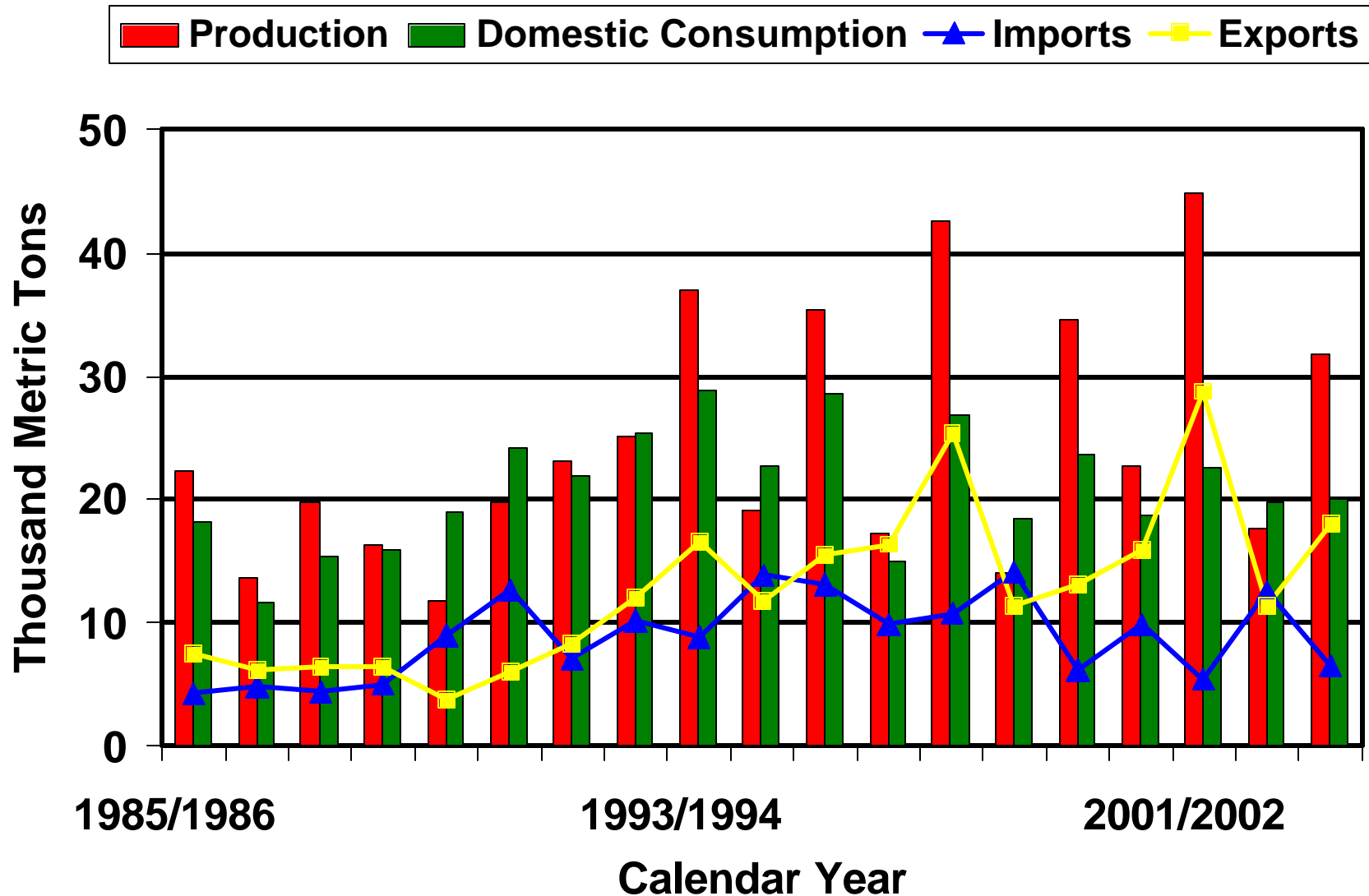
* Derived from reported imports

Global Hazelnut Production



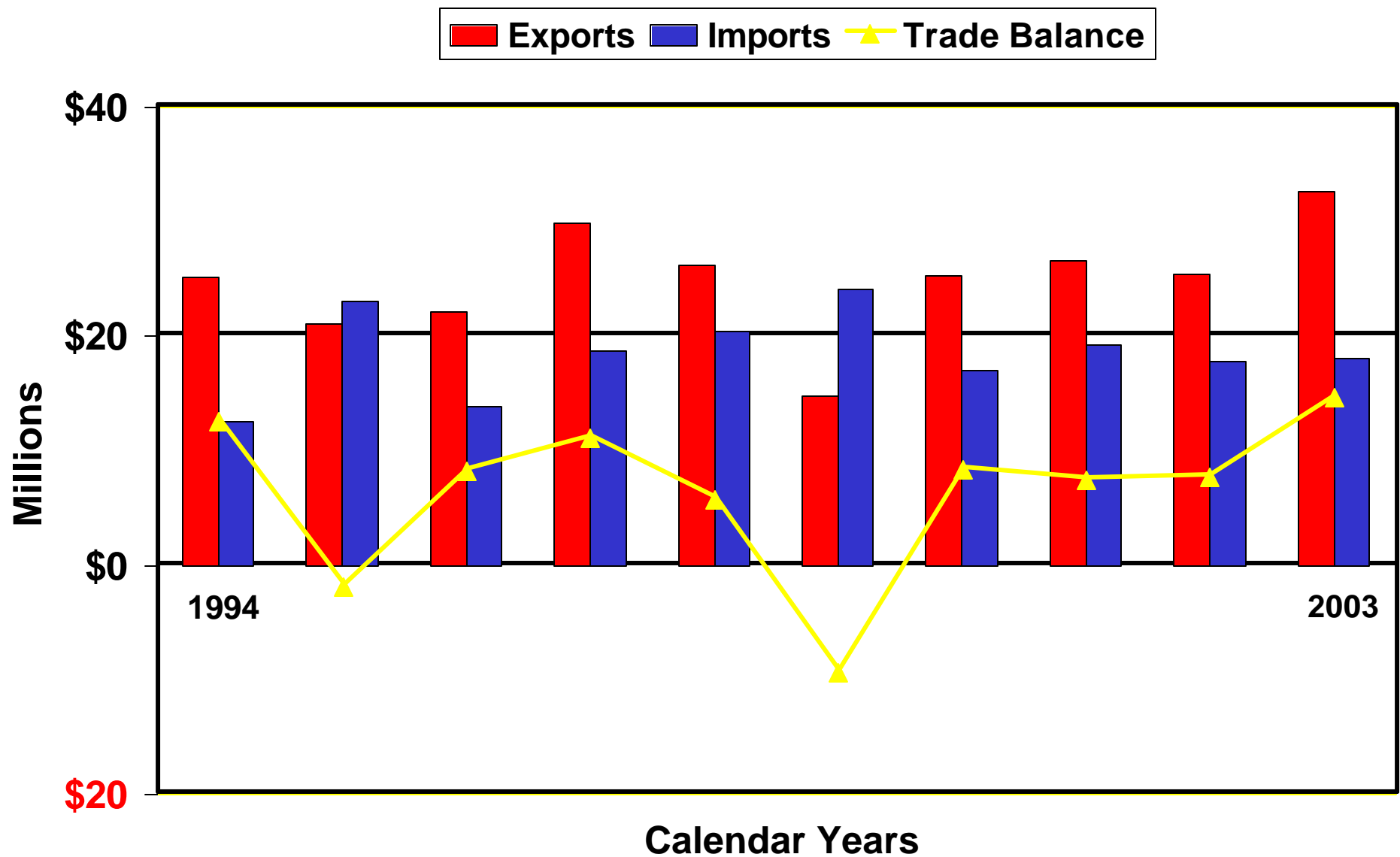
Source: Food and Agricultural Organization (FAO) of the United Nations

U.S. Hazelnut Production, Utilization, and Trade



Source: National Agricultural Statistics Service, USDA; Economic Research Service, USDA

U.S. Hazelnut Trade Balance

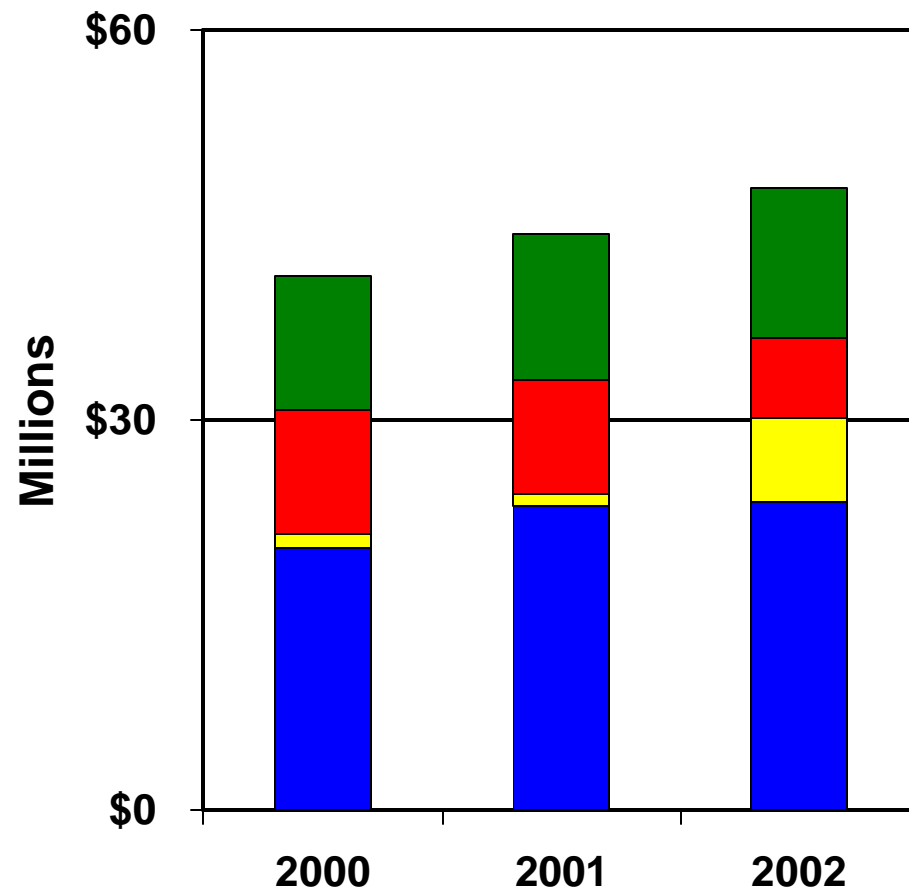


Source: Bureau of the Census, DOC. Includes in-shell and shelled hazelnuts.

Top Exporters of Hazelnuts

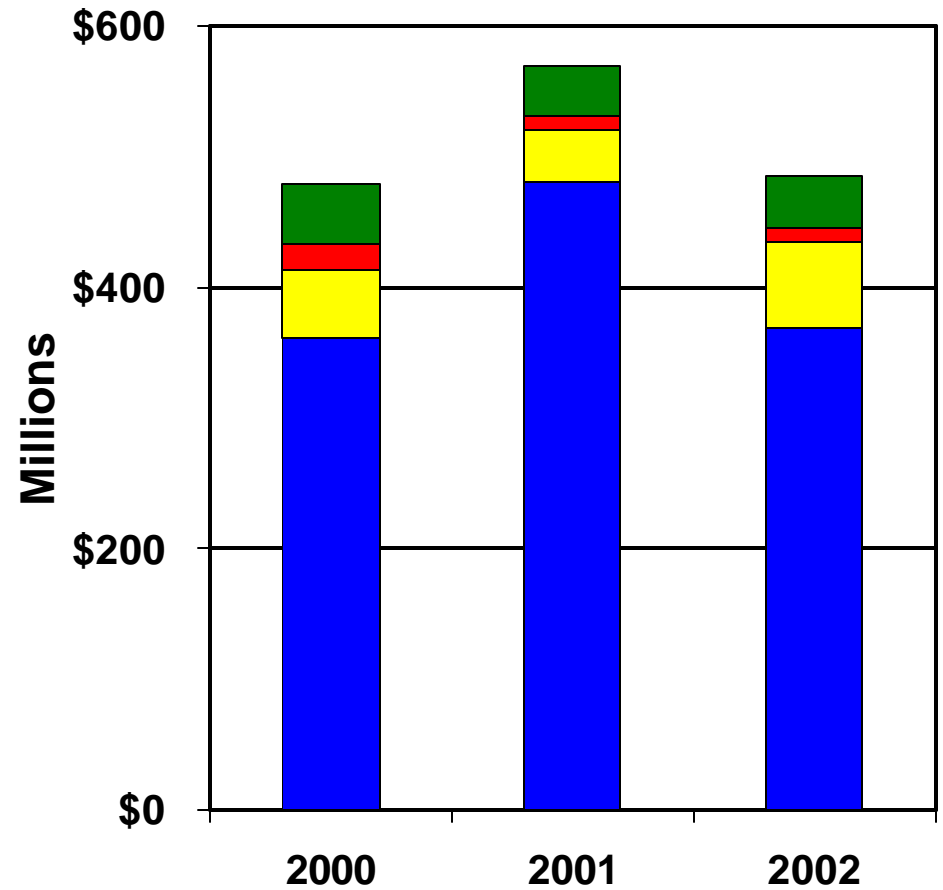
In-shell Hazelnuts

■ USA ■ Turkey ■ Hong Kong ■ Other



Shelled Hazelnuts

■ Turkey ■ Italy ■ Spain ■ Other



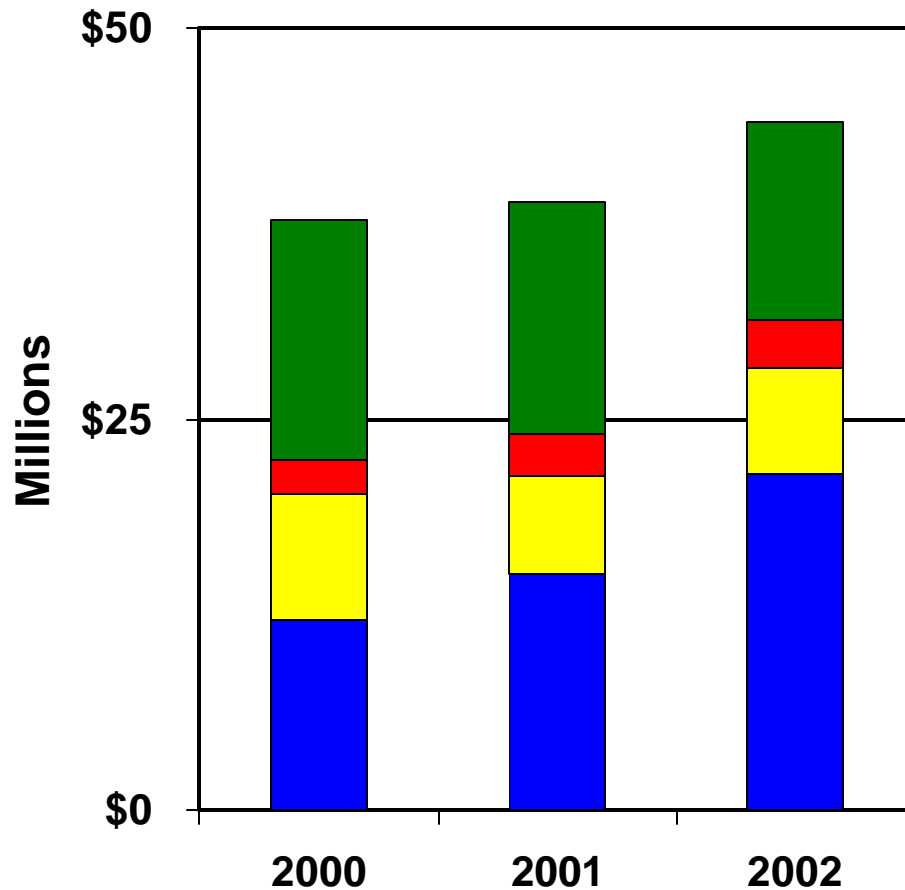
Source: Global Trade Atlas

Calendar Years

Top Importers of Hazelnuts

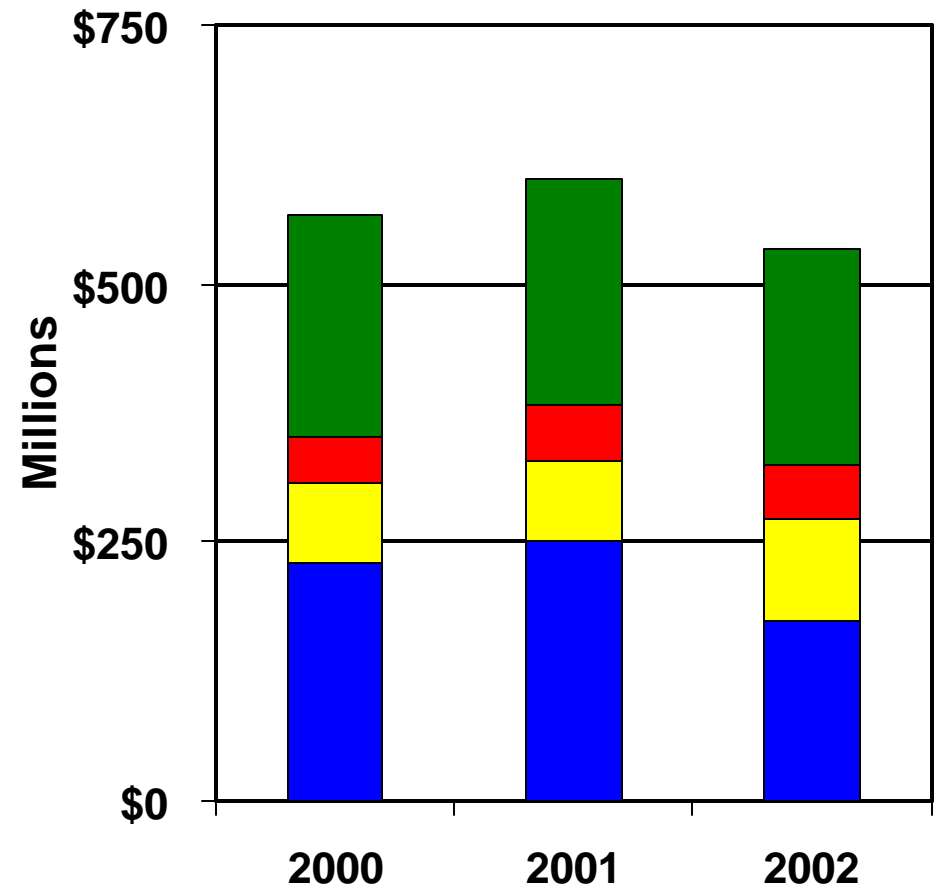
In-shell Hazelnuts

■ Hong Kong ■ Germany ■ China ■ Other



Shelled Hazelnuts

■ Germany ■ Italy ■ France ■ Other

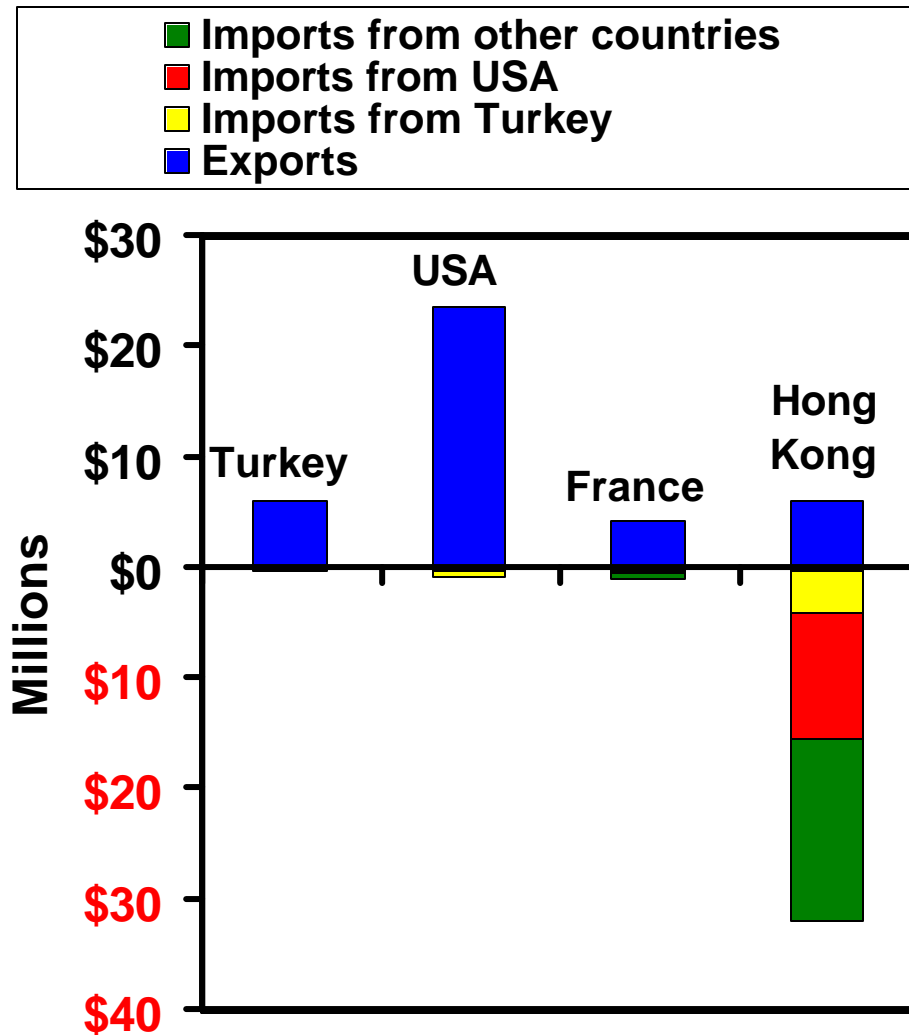


Source: Global Trade Atlas

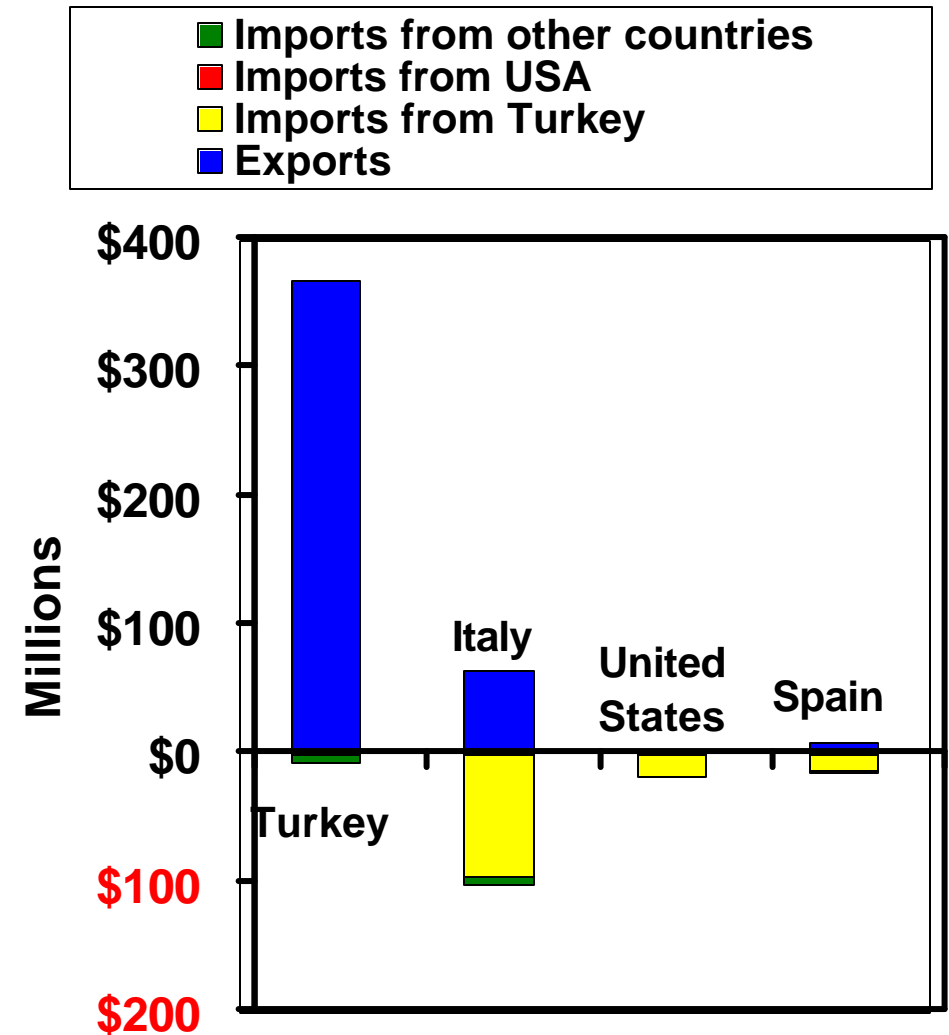
Calendar Years

Trade Balance for Hazelnut Exporters

In-shell Hazelnuts



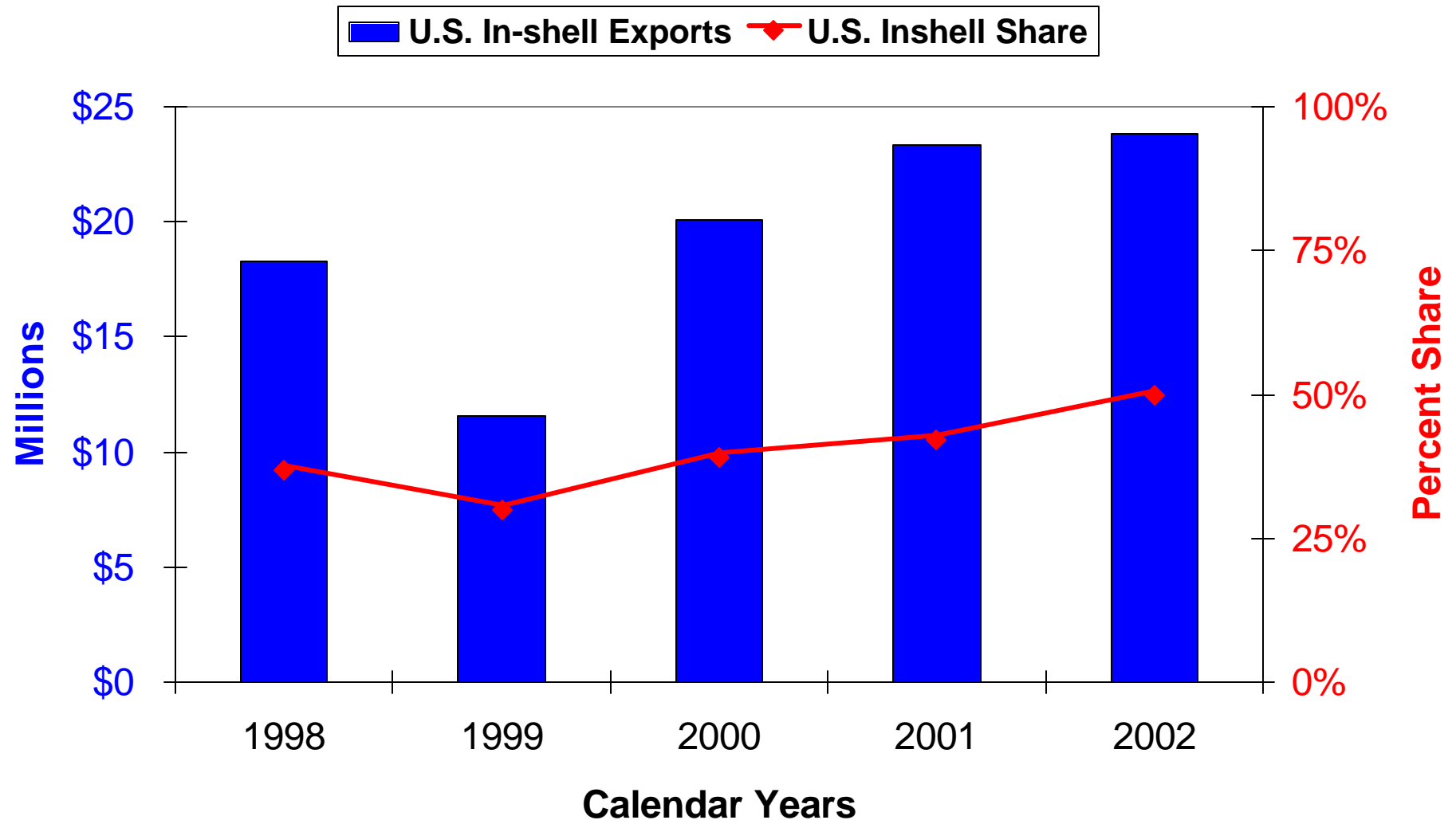
Shelled Hazelnuts



Source: Global Trade Atlas

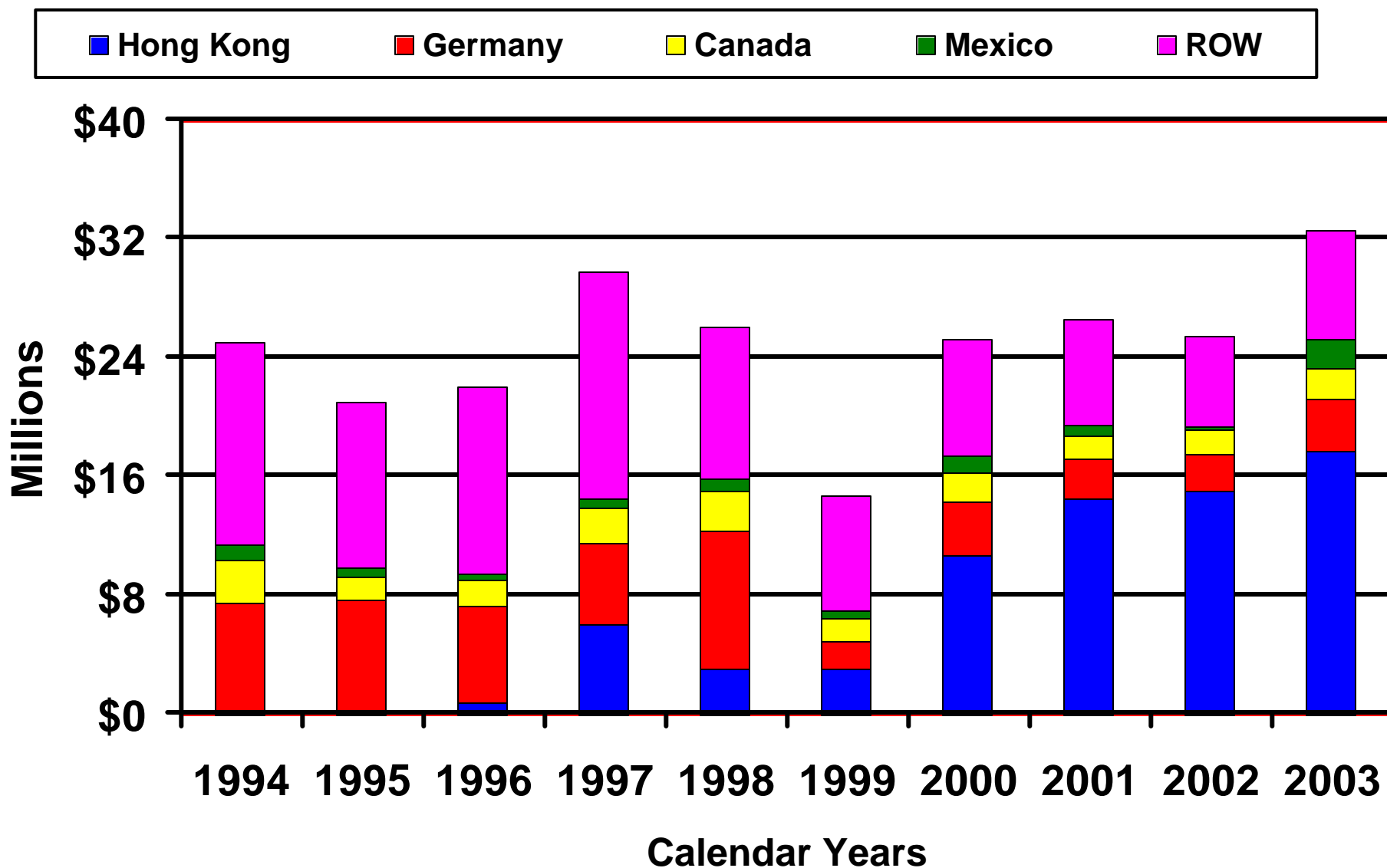
Calendar Years

U.S. Share of Global In-shell Hazelnut Exports



Source: Global Trade Atlas

Top U.S. Hazelnut Export Markets



Source: Bureau of the Census, DOC